

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AAC HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11648 (JTD)

(Jointly Administered)

**NOTICE OF AMENDMENT TO SCHEDULES OF ASSETS AND LIABILITIES  
OF RECOVERY FIRST OF FLORIDA, LLC (CASE NO. 20-11648)**

**PLEASE TAKE NOTICE** that pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure, the Debtor Recovery First of Florida, LLC, (the “Debtor”) has filed an amendment to its Schedules of Assets and Liabilities (the “Schedules”) originally filed on July 28, 2020 [Docket No. 333] with the United States Bankruptcy Court for the District of Delaware (the “Court”). The amendment reflects certain changes to the scheduled claims of the creditors identified on the amendment and/or previously listed on the Debtor’s schedules. A copy of the amendment is attached hereto as **Exhibit “A.”**

**PLEASE TAKE FURTHER NOTICE** that, on July 23, 2020, the Court entered the Order [Docket No. 189] fixing, as more fully set forth therein, a general bar date for the filing of unsecured claims on for before August 26, 2020, at 5:00 p.m. (Prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that in accordance with Del. Bankr. L.R. 1009-2, if you dispute the amount, nature, classification or characterization of your claim, solely to the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Recovery First of Florida, LLC (3005); Fitrx, LLC (5410); Oxford Treatment Center, LLC (7853); Oxford Outpatient Center, LLC (0237); Concorde Treatment Center, LLC (6483); New Jersey Addiction Treatment Center, LLC (7108); ABTTC, LLC (7601); Laguna Treatment Hospital, LLC (0830); AAC Las Vegas Outpatient Center, LLC (5381); Greenhouse Treatment Center, LLC (4402); AAC Dallas Outpatient Center, LLC (6827); Forterus Health Care Services, Inc. (4758); Solutions Treatment Center, LLC (8175); San Diego Addiction Treatment Center, Inc. (1719); River Oaks Treatment Center, LLC (0640); Singer Island Recovery Center LLC (3015); B&B Holdings Intl LLC (8549); The Academy Real Estate, LLC (9789); BHR Oxford Real Estate, LLC (0023); Concorde Real Estate, LLC (7890); BHR Greenhouse Real Estate, LLC (4295); BHR Ringwood Real Estate, LLC (0565); BHR Aliso Viejo Real Estate, LLC (2910); Behavioral Healthcare Realty, LLC (2055); Clinical Revenue Management Services, LLC (8103); Recovery Brands, LLC (8920); Referral Solutions Group, LLC (7817); Taj Media LLC (7047); Sober Media Group, LLC (4655); American Addiction Centers, Inc. (3320); Tower Hill Realty, Inc. (0039); Lincoln Catharine Realty Corporation (5998); AdCare Rhode Island, Inc. (2188); Green Hill Realty Corporation (4951); AdCare Hospital of Worcester, Inc. (3042); Diversified Healthcare Strategies, Inc. (3809); AdCare Criminal Justice Services, Inc. (1653); AdCare, Inc. (7005); Sagenex Diagnostics Laboratory, LLC (7900); RI - Clinical Services, LLC (6291); Addiction Labs of America, LLC (1133); AAC Healthcare Network, Inc. (0677); AAC Holdings, Inc. (6142); San Diego Professional Group, P.C. (9334). Grand Prairie Professional Group, P.A. (2102); Palm Beach Professional Group, Professional Corporation (7608); Pontchartrain Medical Group, A Professional Corporation (1271); Oxford Professional Group, P.C. (8234); and Las Vegas Professional Group - Calarco, P.C. (5901). The location of the Debtors’ corporate headquarters is 200 Powell Place, Brentwood, TN 37027.

extent amended as set forth on the Schedules of Exhibit "A" hereto, then you must file a written proof of such claim, substantially in conformity with the proof of claim form attached hereto as **Exhibit "B,"** so that such proof of claim is **ACTUALLY RECEIVED ON OR BEFORE 5:00 P.M., EASTERN TIME, ON MONDAY, SEPTEMBER 21, 2020** by the claims agent at one of the following designated addresses:

**If by U.S. Mail:**

Donlin Recano & Company, Inc.  
Re: AAC Holdings, Inc, *et al.*  
P.O. Box 199043  
Blythebourne Station  
Brooklyn, NY 11219

**If by Courier, Overnight Mail or Hand Delivery:**

Donlin Recano & Company, Inc.  
Re: AAC Holdings, Inc, *et al.*  
6201 15th Avenue  
Brooklyn, NY 11219

Alternatively, proofs of claim may be submitted electronically using the interface available on the website maintained by the Claims Agent in the Chapter 11 Case (<https://www.donlinrecano.com/Clients/aac/FileClaim>)

Facsimile, telecopy, or email submission of proof(s) of claim shall not constitute proper filing pursuant to this notice, and any proof(s) of claim so submitted shall be invalid and forever barred. Only proof(s) of claim bearing a signature of an individual authorized to execute and deliver such proof of claim shall constitute a proper filing.

Date: August 31, 2020

**GREENBERG TRAURIG, LLP**

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)  
The Nemours Building  
1007 North Orange Street, Suite 1200  
Wilmington, Delaware 19801  
Telephone: (302) 661-7000  
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- and -

David B. Kurzweil (admitted *pro hac vice*)  
Alison Elko Franklin (admitted *pro hac vice*)  
3333 Piedmont Road, NE, Suite 2500  
Atlanta, Georgia 30305  
Telephone: (678) 553-2100  
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Email: kurzweild@gtlaw.com  
franklinae@gtlaw.com

*Counsel for the Debtors and  
Debtors in Possession*

**EXHIBIT A**

**Fill in this information to identify the case:****Debtor name:** Recovery First of Florida, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11606☒ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B .....

\$266,096.05

**1b. Total personal property:**

Copy line 91A from Schedule A/B .....

\$1,279,517.94

**1c. Total of all property:**

Copy line 92 from Schedule A/B .....

\$1,545,613.99

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$363,612,887.97

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$238,878.35

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

+ \$1,594,929.21

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$365,446,695.53

**Fill in this information to identify the case:****Debtor name:** Recovery First of Florida, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11606☒ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. \_\_\_\_\_ \$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

| Name of institution (bank or brokerage firm)                               | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|----------------------------------------------------------------------------|-----------------|---------------------------------|------------------------------------|
| 3.1. BANK OF AMERICA<br>RECOVERY FIRST OF FLORIDA, LLC-<br>DEPOSIT ACCOUNT | CHECKING        | 4750                            | \$0.00                             |
| 3.2. BANK OF AMERICA<br>RECOVERY FIRST WEST PALM                           | CHECKING        | 6016                            | \$0.00                             |

**4. Other cash equivalents (Identify all)**

| Description | Name of institution | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|-------------|---------------------|-----------------|---------------------------------|------------------------------------|
| 4.1. _____  | _____               | _____           | _____                           | \$ _____                           |

**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Current value of  
debtor's interest

7.1. \_\_\_\_\_ \$ \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Current value of  
debtor's interest

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

\$0.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of  
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible  
accounts

11a. 90 days old or less: \$1,169,423.23 - \$58,471.16 = ..... → \$1,110,952.07

Face amount

Doubtful or uncollectible  
accounts

11b. Over 90 days old: \$338,471.82 - \$290,328.74 = ..... → \$48,143.08

**12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,159,095.15

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used  
for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606****16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☐

No. Go to Part 6.

☒

Yes. Fill in the information below.

| General description                                        | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|------------------------------------------------------------|-------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| <b>19. Raw materials</b>                                   |                                     |                                                          |                                         |                                    |
| 19.1. _____                                                | _____                               | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>20. Work in progress</b>                                |                                     |                                                          |                                         |                                    |
| 20.1. _____                                                | _____                               | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>21. Finished goods, including goods held for resale</b> |                                     |                                                          |                                         |                                    |
| 21.1. _____                                                | _____                               | \$ _____                                                 | _____                                   | \$ _____                           |

**22. Other inventory or supplies**

| General description                                       | Date of the last physical inventory | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|-----------------------------------------------------------|-------------------------------------|-------------------------------------|-----------------------------------------|------------------------------------|
| 22.1. PHARMACEUTICAL AND MEDICAL SUPPLIES; FOOD & GROCERY | N/A                                 | UNDETERMINED                        | _____                                   | UNDETERMINED                       |

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

UNDETERMINED

**24. Is any of the property listed in Part 5 perishable?**☒

No

☐

Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐

No

☒

Yes Book value: UNDETERMINED Valuation method: UNDETERMINED Current value: UNDETERMINED

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒

No

☐

Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒

No. Go to Part 7.

☐

Yes. Fill in the information below.

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606**

| General description                                                                | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| <b>28. Crops—either planted or harvested</b>                                       |                                                          |                                         |                                    |
| 28.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>29. Farm animals.</b> Examples: Livestock, poultry, farm-raised fish            |                                                          |                                         |                                    |
| 29.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)         |                                                          |                                         |                                    |
| 30.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>31. Farm and fishing supplies, chemicals, and feed</b>                          |                                                          |                                         |                                    |
| 31.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>32. Other farming and fishing-related property not already listed in Part 6</b> |                                                          |                                         |                                    |
| 32.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>33. Total of part 6</b>                                                         |                                                          |                                         | \$0.00                             |

Add lines 28 through 32. Copy the total to line 85.

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

| General description                   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| <b>39. Office furniture</b>           |                                                          |                                         |                                    |
| 39.1. SEE, RESPONSE AT PART 7, NO. 40 | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>40. Office fixtures</b>            |                                                          |                                         |                                    |
| 40.1. OWNED                           | \$112,431.25                                             | Net Book Value                          | \$112,431.25                       |

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606****41. Office equipment, including all computer equipment and communication systems equipment and software**

|       |        | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|-------|--------|--------------------------------------------|------------------------------------------------|-------------------------------------------|
| 41.1. | OWNED  | \$7,991.54                                 | Net Book Value                                 | \$7,991.54                                |
| 41.2. | LEASED | UNDETERMINED                               | _____                                          | UNDETERMINED                              |

**42. Collectibles.** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**43. Total of part 7**

Add lines 39 through 42. Copy the total to line 86.

\$120,422.79

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

|                                                                                                                                                               | <b>General description</b><br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | <b>Net book value of debtor's interest (Where available)</b><br>(Where available) | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------|-------------------------------------------|
| <b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>                                                                         |                                                                                                                   |                                                                                   |                                                |                                           |
| 47.1.                                                                                                                                                         | 2014 FORD EXPLORER 1FM5K7B85EGA20959                                                                              | \$0.00                                                                            | _____                                          | UNDETERMINED                              |
| 47.2.                                                                                                                                                         | 2014 FORD ECONOLINE 1FBSS3BL2EDB04733                                                                             | \$0.00                                                                            | _____                                          | UNDETERMINED                              |
| 47.3.                                                                                                                                                         | 2008 CHEVROLET 15 PASSENGER VAN<br>1GAHG39K681157924                                                              | \$0.00                                                                            | _____                                          | UNDETERMINED                              |
| 47.4.                                                                                                                                                         | 2011 CHEVROLET EXPRESS 1GAZGZFG0B1104232                                                                          | \$0.00                                                                            | _____                                          | UNDETERMINED                              |
| 47.5.                                                                                                                                                         | 2011 CHEVROLET EXPRESS PASSENGER<br>1GAZGZFG4B1104847                                                             | \$0.00                                                                            | _____                                          | UNDETERMINED                              |
| 47.6.                                                                                                                                                         | 2006 CHEVROLET SILVERADO 1GCHK23206F128816                                                                        | \$0.00                                                                            | _____                                          | UNDETERMINED                              |
| <b>48. Watercraft, trailers, motors, and related accessories.</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels |                                                                                                                   |                                                                                   |                                                |                                           |
| 48.1.                                                                                                                                                         | _____                                                                                                             | \$ _____                                                                          | _____                                          | \$ _____                                  |
| <b>49. Aircraft and accessories</b>                                                                                                                           |                                                                                                                   |                                                                                   |                                                |                                           |
| 49.1.                                                                                                                                                         | _____                                                                                                             | \$ _____                                                                          | _____                                          | \$ _____                                  |
| <b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>                                                                  |                                                                                                                   |                                                                                   |                                                |                                           |
| 50.1.                                                                                                                                                         | _____                                                                                                             | \$ _____                                                                          | _____                                          | \$ _____                                  |

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606****51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

UNDETERMINED

**52. Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☒ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property****54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.

|                                                                                                                           | Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| <b>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b> |                                                                                                                                                                                                                                        |                                                    |                                                          |                                         |                                    |
| 55.1.                                                                                                                     | LEASED BUILDING / OFFICE<br><br>3041 NE 49TH ST.<br>FT. LAUDERDALE FL 33308                                                                                                                                                            | LEASEHOLD INTEREST                                 | UNDETERMINED                                             |                                         | UNDETERMINED                       |
| 55.2.                                                                                                                     | LEASED BUILDING / OFFICE<br><br>4100 DAVIE ROAD EXTENSION<br>FT. LAUDERDALE FL 33314                                                                                                                                                   | LEASEHOLD INTEREST                                 | UNDETERMINED                                             |                                         | UNDETERMINED                       |
| 55.3.                                                                                                                     | LEASED BUILDING / OFFICE<br><br>4110 DAVIE ROAD EXTENSION<br>UNITES 201-212<br>DAVIE FL 33024                                                                                                                                          | LEASEHOLD INTEREST                                 | UNDETERMINED                                             |                                         | UNDETERMINED                       |
| 55.4.                                                                                                                     | LEASED BUILDING / OFFICE<br><br>4120 DAVIE ROAD EXTENSION<br>SUITES 301, 202 & 303<br>HOLLYWOOD FL 33024                                                                                                                               | LEASEHOLD INTEREST                                 | UNDETERMINED                                             |                                         | UNDETERMINED                       |
| 55.5.                                                                                                                     | LEASED PREMISES<br><br>5450 S. STATE BAY ROAD 7<br>BAY 27, 28 AND 33<br>HOLLYWOOD FLO 33314                                                                                                                                            | LEASEHOLD INTEREST                                 | UNDETERMINED                                             |                                         | UNDETERMINED                       |

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

55.6. \_\_\_\_\_ LEASEHOLD INTEREST \$266,096.05 Net Book Value \$266,096.05  
 LEASEHOLD IMPROVEMENTS - ALL PROPERTY

**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

\$266,096.05

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No  
☒ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
|---------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|

**60. Patents, copyrights, trademarks, and trade secrets**

60.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**61. Internet domain names and websites**

61.1. \_\_\_\_\_ Net book value of debtor's interest Valuation method Current value of debtor's interest  
 \$ \_\_\_\_\_ \$ \_\_\_\_\_

**62. Licenses, franchises, and royalties**

62.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**63. Customer lists, mailing lists, or other compilations**

63.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**64. Other intangibles, or intellectual property**

64.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**65. Goodwill**

65.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606**

**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest**

**71. Notes receivable**

| Description (include name of obligor) | Total face amount | Doubtful or uncollectible amount | Current value of debtor's interest |
|---------------------------------------|-------------------|----------------------------------|------------------------------------|
| 71.1. _____                           | \$ _____          | - \$ _____ = ..... →             | \$ _____                           |

**72. Tax refunds and unused net operating losses (NOLs)**

| Description (for example, federal, state, local) | Tax refund amount | NOL amount | Tax year | Current value of debtor's interest |
|--------------------------------------------------|-------------------|------------|----------|------------------------------------|
| 72.1. _____                                      | \$ _____          | \$ _____   | _____    | \$ _____                           |

**73. Interests in insurance policies or annuities**

| Insurance company                                                    | Insurance policy No.                                  | Annuity issuer name | Annuity account type | Annuity account No. | Current value of debtor's interest |
|----------------------------------------------------------------------|-------------------------------------------------------|---------------------|----------------------|---------------------|------------------------------------|
| 73.1. GLOBAL AEROSPACE, INC.                                         | AVIATION (DRONE) INSURANCE - POLICY NO. 9005220       | _____               | _____                | _____               | UNDETERMINED                       |
| 73.2. STEADFAST INSURANCE (ZURICH AMERICAN)                          | COMMERCIAL AUTO INSURANCE - POLICY NO. BAP-0297373-03 | _____               | _____                | _____               | UNDETERMINED                       |
| 73.3. BEAZLEY GROUP (LLOYDS OF LONDON)                               | CYBER INSURANCE - POLICY NO. W1BB0C200501             | _____               | _____                | _____               | UNDETERMINED                       |
| 73.4. NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. (AIG) | D&O INSURANCE - POLICY NO. 01-940-12-09               | _____               | _____                | _____               | UNDETERMINED                       |

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606**

|        |                                                                |                                                                       |       |       |       |              |
|--------|----------------------------------------------------------------|-----------------------------------------------------------------------|-------|-------|-------|--------------|
| 73.5.  | RSUI INDEMNITY COMPANY                                         | D&O INSURANCE - POLICY NO. NHS669565                                  | _____ | _____ | _____ | UNDETERMINED |
| 73.6.  | XL SPECIALTY INSURANCE COMPANY                                 | D&O INSURANCE - POLICY NO. ELU146665-16                               | _____ | _____ | _____ | UNDETERMINED |
| 73.7.  | MARKEL AMERICAN INSURANCE COMPANY                              | EMPLOYMENT PRACTICES LIABILITY INSURANCE - POLICY NO. MKLM2MML000 420 | _____ | _____ | _____ | UNDETERMINED |
| 73.8.  | TOKIO MARINE SPECIALTY INSURANCE COMPANY                       | ENVIRONMENTAL STORAGE TANK INSURANCE - POLICY NO. PPK2059719          | _____ | _____ | _____ | UNDETERMINED |
| 73.9.  | BEAZELY USA (LLOYDS OF LONDON)                                 | 1ST EXCESS UMBRELLA LIABILITY INSURANCE - POLICY NO. W275CB200201     | _____ | _____ | _____ | UNDETERMINED |
| 73.10. | ARCH CAPITAL GROUP                                             | 2ND EXCESS UMBRELLA LIABILITY INSURANCE - POLICY NO. UFE0063519-01    | _____ | _____ | _____ | UNDETERMINED |
| 73.11. | NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. (AIG) | FIDELITY & CRIME INSURANCE - POLICY NO. 01-933-09-85                  | _____ | _____ | _____ | UNDETERMINED |
| 73.12. | TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA               | FIDUCIARY LIABILITY INSURANCE - POLICY NO. 106602890                  | _____ | _____ | _____ | UNDETERMINED |
| 73.13. | WRIGHT NATIONAL FLOOD INSURANCE COMPANY                        | FLOOD (BUILDING CONTENTS) INSURANCE - POLICY NO. 09-1151897164-00     | _____ | _____ | _____ | UNDETERMINED |
| 73.14. | WRIGHT NATIONAL FLOOD INSURANCE COMPANY                        | FLOOD (BUILDING CONTENTS) INSURANCE - POLICY NO. 09-1151897167-00     | _____ | _____ | _____ | UNDETERMINED |
| 73.15. | WRIGHT NATIONAL FLOOD INSURANCE COMPANY                        | FLOOD (BUILDING CONTENTS) INSURANCE - POLICY NO. 09-1151897168-00     | _____ | _____ | _____ | UNDETERMINED |

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606**

|        |                                                              |                                                                                                                         |       |       |       |              |
|--------|--------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|-------|-------|-------|--------------|
| 73.16. | WRIGHT NATIONAL<br>FLOOD INSURANCE<br>COMPANY                | FLOOD<br>(BUILDING<br>CONTENTS)<br>INSURANCE -<br>POLICY NO. 09-<br>1151879863-00                                       | _____ | _____ | _____ | UNDETERMINED |
| 73.17. | IRONSHORE SPECIALTY<br>INSURANCE COMPANY<br>(LIBERTY MUTUAL) | GENERAL<br>LIABILITY /<br>PROFESSIONAL<br>LIABILITY<br>INSURANCE -<br>POLICY NO.<br>4078501                             | _____ | _____ | _____ | UNDETERMINED |
| 73.18. | ADMIRAL INSURANCE<br>COMPANY                                 | MEDICAL LAB<br>PROF. LIABILITY<br>/ LAB ERRORS &<br>OMISSIONS<br>INSURANCE -<br>POLICY NO.<br>EO000035289-04            | _____ | _____ | _____ | UNDETERMINED |
| 73.19. | IRONSHORE SPECIALTY<br>INSURANCE COMPANY<br>(LIBERTY MUTUAL) | MISCELLANEOUS<br>MEDICAL<br>PROFESSIONAL<br>LIABILITY –<br>EXCESS<br>(UMBRELLA)<br>INSURANCE -<br>POLICY NO.<br>4078701 | _____ | _____ | _____ | UNDETERMINED |
| 73.20. | AMERICAN HOME<br>ASSURANCE COMPANY<br>(AIG)                  | PROPERTY<br>INSURANCE -<br>POLICY NO.<br>18257085                                                                       | _____ | _____ | _____ | UNDETERMINED |
| 73.21. | ZURICH AMERICAN<br>INSURANCE COMPANY                         | WORKERS'<br>COMPENSATION<br>INSURANCE -<br>POLICY NO. WC<br>0297371-03                                                  | _____ | _____ | _____ | UNDETERMINED |
| 73.22. | ZURICH AMERICAN<br>INSURANCE COMPANY                         | WORKERS'<br>COMPENSATION<br>(RETRO)<br>INSURANCE -<br>POLICY NO. WC<br>1070390-03                                       | _____ | _____ | _____ | UNDETERMINED |

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

|       |                 |                  |                                    |
|-------|-----------------|------------------|------------------------------------|
|       | Nature of claim | Amount requested | Current value of debtor's interest |
| 74.1. | _____           | \$ _____         | \$ _____                           |

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

|       |                 |                  |                                    |
|-------|-----------------|------------------|------------------------------------|
|       | Nature of claim | Amount requested | Current value of debtor's interest |
| 75.1. | _____           | \$ _____         | \$ _____                           |

**76. Trusts, equitable or future interests in property**

|       |       |          |
|-------|-------|----------|
| 76.1. | _____ | \$ _____ |
|-------|-------|----------|

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606****77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1. \_\_\_\_\_

\$ \_\_\_\_\_

**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

UNDETERMINED

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Recovery First of Florida, LLC**Case number (if known) **20-11606****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property                                                                                     | Current value of personal property | Current value of real property |
|------------------------------------------------------------------------------------------------------|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>                 | \$0.00                             |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>                                     | \$0.00                             |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>                                         | \$1,159,095.15                     |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>                                                 | \$0.00                             |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>                                                   | UNDETERMINED                       |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                          | \$0.00                             |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i> | \$120,422.79                       |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                          | UNDETERMINED                       |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....                                         | →                                  | \$266,096.05                   |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                      | \$0.00                             |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i> +                                         | UNDETERMINED                       |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.                                  | \$1,279,517.94                     | + 91b. \$266,096.05            |
| 92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....                         |                                    | \$1,545,613.99                 |

**Fill in this information to identify the case:****Debtor name:** Recovery First of Florida, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11606Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule A/B and Summary of Assets and Liabilities*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 8/30/2020  
MM/DD/YYYY

x

/s/ Andrew McWilliams

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Andrew McWilliams  
Printed name

Sole Manager  
Position or relationship to debtor

**EXHIBIT B**

**Fill in this information to identify the case:**

Debtor 1 \_\_\_\_\_

Debtor 2  
(Spouse, if filing) \_\_\_\_\_

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_

Case number \_\_\_\_\_

**Official Form 410****Proof of Claim**

04/19

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim****1. Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_

Other names the creditor used with the debtor \_\_\_\_\_

**2. Has this claim been acquired from someone else?**☐ No☐ Yes. From whom? \_\_\_\_\_**3. Where should notices and payments to the creditor be sent?**Federal Rule of  
Bankruptcy Procedure  
(FRBP) 2002(g)**Where should notices to the creditor be sent?**

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

**Where should payments to the creditor be sent? (if different)**

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier for electronic payments in chapter 13 (if you use one):  
\_\_\_\_\_**4. Does this claim amend one already filed?**☐ No☐ Yes. Claim number on court claims registry (if known) \_\_\_\_\_Filed on \_\_\_\_\_  
MM / DD / YYYY**5. Do you know if anyone else has filed a proof of claim for this claim?**☐ No☐ Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☐ No  
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_

7. How much is the claim? \$ \_\_\_\_\_. Does this amount include interest or other charges?  
☐ No  
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
 Limit disclosing information that is entitled to privacy, such as health care information.
- \_\_\_\_\_

9. Is all or part of the claim secured? ☐ No  
☐ Yes. The claim is secured by a lien on property.
- Nature of property:**
- ☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- ☐ Motor vehicle
- ☐ Other. Describe: \_\_\_\_\_
- Basis for perfection:** \_\_\_\_\_
- Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
- Value of property:** \$ \_\_\_\_\_
- Amount of the claim that is secured:** \$ \_\_\_\_\_
- Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)
- Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_
- Annual Interest Rate** (when case was filed) \_\_\_\_\_ %
- ☐ Fixed
- ☐ Variable

10. Is this claim based on a lease? ☐ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☐ No  
☐ Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

☐ No

☐ Yes. *Check one:*

**Amount entitled to priority**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ \_\_\_\_\_

☐ Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_